## The HCARPS Breakthrough Series Webinars



## C-Suite Role





in HCAHPS Transformation







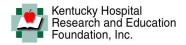
















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#### The C-Suite Role in HCAHPS Transformation

Creating Leadership Inspiration, Engagement & Accountability to Drive HCAHPS Success

## Mastering the Patient Experience & Healthcare Reform, HCAHPS & Value Based Purchasing

The Hospital Consumer Assessment of Healthcare Providers and Systems

□ 32 questions. Must submit 75 per quarter.

**☐** HCAHPS Rating System

"Always" - 4 out of 4, or a 9 & 10 out of 10.



- 1 Never
- 2 Sometimes
- 3 Usually
- 4 Always

#### **Example: HCAHPS Domain 5 - Pain Control**

- 13. How often was your pain well controlled?
- 14. How often did hospital staff do everything they could to help you with your pain?

#### **VALUE BASED PURCHASING – The New Game Changer**

In Year 1, Hospitals lost \$850,000,000... and that's will double in the next four years.

#### **Current HCAHPS Domains:** (showing top box % floor minimums)

- Communication re Nurses (75.18%)
- Communication re Doctors (79.42%)
- Responsiveness of Staff (61.82%)
- Pain Management (68.75%)

- Communications re Medicines (59.28%)
- Cleanliness & Quiet (62.8%)
- Discharge (81.93%)
- Transition of Cares (TBA)
- Overall (66.02%)

#### **Expect a Bandwagon Effect**

- Private **insurers and payers** have adopted HCAHPS based incentives.
- Maine State Employees must make co-payments to hospitals below M.H.M.C. standards.

#### **Expect CAHPS/VBP eventually for all Medicare Payment Categories**

- Home Health Care CAHPS<sup>®</sup> Survey mandatory
- CGCAHPS Developed for Clinics and Groups
- **Surgery** (Ambulatory) CAHPS Pending
- Long Term Care CAHPS Survey developed for Residents and Families
- HCAHPS for Critical Access Hospitals planned

#### Recommendations:

- Make HCAHPS improvement a top priority by setting goals to:
  - Leverage these winds of change as a **great excuse** to become **great!**
  - Treat **every** employee as a caregiver.
  - Goal #1 Engage absolutely everyone NOW!
  - Goal \*2 To be well above the national average in every domain within one year.
  - Goal \*3 To be in the top quartile within three years.



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#### Here's How Your Webinar Series Works

#### 1. Keep to the Schedule

- One HCAHPS Domain at a time;
  - One a month for 12 months

#### 2. Engage 10%

The Goal – 10% Staff Participation

- 5% Management (all)
- 5% Key Frontline Leaders

#### 3. Utilize the Tools

Every webinar will include;

- A downloadable Learning Guide
- A Feature Implementation Tool
- A Post "Just DO IT" Checklist

#### 4. Schedule a Coaching Call

Every team can schedule a free one hour coaching call from one of the Series Authors

#### 5. Use the Series Library Access

Registrants can access the Series Library for free for one year



#### Imperative #1 – Educate Your Team to Serve

"Give me a lever long enough, And single handed, I can move the world."

- Archimedes

#### **Question:**

Where are your people learning their Service Communication Skills?

#### The top 2 fatal mistakes the C-Suite make about HCAHPS Improvement:

- 1. Assume managers know what to do
- 2. Assume staff want to do it

**HOPE Plan Example**: Quiet at Night – The Quiet Revolution

#### **Traditional Approach:**

**Step** #1: Fix needless mechanical noises

**Step** \*2: Institute a 'Hush' Campaign Example: Yacker Tracker

Here's the Reality: What most people don't understand is;

The only reference a patient has for *Quiet at Night*, is the **solitude of how quiet it is at home**.

Staff need to define 'quiet' in the hospital setting as;

• "Rest and well-being", not in terms of extraneous noise levels

Manage patient expectations about 'quiet' by asking them to judge the sounds that disturb them as 'sounds of care' instead of issuing a blanket "It's too noisy!" complaint.



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#### **Educate Your Team to Serve by Fully Utilizing this Webinar Series**

#### Job #1 – Get Your Leaders Educated

How to promote 100% webinar engagement, and create positive anticipation – get everyone to want to attend?

Change is Good... You go first!

That's what leaders do!

#### **Webinar Participation Ideas:**

- Set an expectation 'This is not an option,' and there are consequences for non-compliance
- Set an example Sign up first & make sure everyone knows!
- Share your personal passion/enthusiasm
- Link to your strategic goals
- Challenge your Service Excellence Council to organize a campaign
- Adopt a campaign theme
- Serve food!

**Answer the Ouestion:** 

- Schedule as a lunch & learn
- Assign a Program Coordinator to register everyone
- Create a buddy system to take together
- Anticipate the question, "So what?!"
- Be sure to emphasize the "Why?"
- Assign ownership of each webinar to a domain champion/owner/team
- Link to your Mission, Vision, & Values
- Make it mandatory, but still sell the benefits!

W I I M?			
Recommendation:			
Recognition – Honor participants with a certificate of completion!			
Recommendation:			
Step #1 – Make sure you have an effective HCAHPS Survey 'Push Spread' System Step #2 – Make survey literacy a priority			

#### Question:

Will **you personally commit** to taking **all 12 modules**?



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#### **Pop Quiz**

#### Question:

Do you "walk the walk" when it comes to Patient Satisfaction Survey Knowledge and Literacy?

Quiz: (Conduct this exercise with all you leaders in one room)

- "Everyone please **stand**"
- "Sit down if you can't answer **Yes** to any of these 5 questions..."
- 1. "Do you know your latest patient satisfaction scores? What are they?"
- 2. "Do you know how the scores have changed since the previous report? How?"
- 3. "What are the top 2 things your patients say that you do best?"
- 4. "What are your top 2 patient dis-satisfiers?"
- 5. "Which dis-satisfier are all your people working to eliminate?"

#### What's the point?

"Your people can't care about what they don't know about." -Brian Lee, CSP

"What's more important that what your patients and families, and the community are saying about you?

-Brian Lee, CSP

"If your dog is fat, you're not getting enough exercise." -Dr. M. Sweet, Sonny's Vet

"If your scores are not moving, your staff are not engaged, because **you** haven't engaged them!"

#### Imperative #2 – Engage and Empower Your Frontline to Serve and Act

#### **Recommendation** #1: Teach HCAHPS Skills to **All Staff**

#### Option A – Frontline Train-the-trainer

Recruit and engage the "Best of the Best" frontline stars to teach an annual 3 hour HCAHPS Patient Experience Excellence Workshop to everyone.

- Option B e-Learning Modules (See Swank HCAHPS Performance Improvement Series)
- **Option C** Instructor Lead Classroom Education
- **Option D** Video Based interactive "Self Study" System

#### "Education without implementation is a hallucination." -Joe Calloway

"93 % of what you learn in a classroom is forgotten within 14 days."

-Dr. Tony Buzan, Author of Mind Maps

#### Recommendation #2

• Schedule a weekly 15 minute staff **Service Huddle** 

#### Recommendation #3

• Schedule monthly staff "*DO IT*" **Meetings** (**D**aily **O**ngoing Improvement Tactics) that engage everyone to eliminate priority dissatisfiers.





## Imperative \*3 – Make Administrators & Managers Accountable to Serve and Lead

#### Three Critical Leadership Tactical Imperatives:

- 1. Visibility
- 2. Coaching
- 3. Accountability

#### **Leadership Visibility**

- 1. Lead by example
- 2. Daily leader (intentional) rounding
- 3. LEAN Daily Process Audit

#### **Leadership Coaching**

- 1. Proactive Inspired Coaching
- 2. Corrective Action Coaching

#### **Leadership Accountability**

- 1. Leader Accountability Agreements
- 2. Quarterly (CEO) Service Accountability Roundtables
- 3. Consequences!

#### The Bottom Line:

- Success with your hospital's HCAHPS Survey Scores are the **difference-maker** between your hospital and another in the next city.
- Accountability to excellence in service in all HCAHPS Domains also ensures Survey Scores at
  or above the national average, eliminating painful VBP monetary penalties on CMS
  repayments
- You **will not be capable** of delivering excellence in service without the **full participation** and *accountability to goals* of every single person in your employ
- The expectation must be made clear by the C-Suite, from the very start, that all leaders, all SEC Members, all Frontline Leaders (SEAs and all SE Ambassadors) will attend each monthly HCAHPS HOPE Plan Webinar
- The Webinars are available **from a digital library**, so that participants can catch up if they miss the formal session
- There should be **no excuse** for missing an HCAHPS webinar, with penalties for non-compliance firmly in place
- A promise and a pledge to excellence in service from all employees opens the door to personal responsibility and accountability
- Accountability expected means all staff members are **not micro-managed** free to exercise their own good judgment
- Successful accountability promotes higher morale and self-esteem
- When called into being, accountability instills a **positive culture and attitude** organization-wide

#### Here's Why Accountability is Crucial

- Your overall patient experience is only as good as your least accountable managers & staff
- HCAHPS Scores are public and transparent
- As a **moral issue**, it aligns with your Mission & Values
- Word of Mouth and social media = patient volume = bottom line

#### Recommendation:

If you're Going to Act, Act with Urgency!





## Team DO IT Plan

Ш	1.	The CEO & C-Suite take 100% ownership and accountability for improving HCAHPS
		scores & the overall Patient Experience.
	2.	Begin by ensuring you, <b>the C- Suite</b> , your HCAHPS Domain Owners and your Service Excellence/Quality Team <b>are registered</b> for the HCAHPS Breakthrough Series (HBS).
	3.	Based on Webinar #1 recommendations, adopt an immediate plan of action to:  Target 10% of hospital personnel to participate.  Create an accountable plan to gain 100% (of 10%) active HBS participation.
	4.	Ensure you have a relevant and effective "push/spread" system for reporting HCAHPS Patient Satisfaction Scores to leadership and Front Line. (posting on bulletin boards doesn't get the job done)
	5.	Make sure your leaders are continuously patient satisfaction survey literate.
	6.	Adopt the Accountability forms to your unique needs, and negotiate goals <b>and get signed agreements with every leader</b> .
	7.	Make a decision on <b>your preferred method of educating all staff</b> to learn HCAHPS skills and competencies.
	8.	Agree upon a system to ensure consistent HCAHPS improvement via weekly Service Huddles and Monthly DO IT Meetings.
	9.	Take the necessary steps to ensure this process does not become a "flavor of the month" exercise, but rather a permanent sustainable culture change.
	10.	Be aware that you can schedule a <b>1 hour coaching call</b> with HBS authors Brian or David by contacting us at 800-667-7325 or emailing webinars@customlearning.com.



## Tools & Resources

To support your team to achieve its HCAHPS performance improvement goals, we are pleased to offer these value added Educational Resources and Implementation Tools. For more information give us a call at 800-667-7325, or email webinars@customlearning.com.

One Hour (Free) Coaching Call Problem solve & overcome barriers with this powerful value added Webinar Series benefit.	
The Everyone's a Caregiver <sup>™</sup> App  A time-sensitive web-based learning tool to educate and empower everyone in your hospital, and improve patient satisfaction scores.	
The CEO's Service Excellence Initiative™ (no charge – travel expenses only)  A comprehensive 2 day Service Audit and dynamic 4 hour HCAHPS Leadership Seminar	
HCAHPS HOPE Plan <sup>™</sup> - Implementation System A systematic Blueprint/Tool Kit to continually improve and sustain HCAHPS scores.	
The Frontline Culture of Engagement Initiative™  Create a sustainable culture of employee empowerment as an Employer of Choice	
The DO IT Implementation Meeting™ – Train-the-Trainer Course A "How-To" System to engage everyone in continuously improving HCAHPS and the Patient Experience.	
Transforming the Patient Experiences™ - Self Study System A turnkey, interactive, and engaging cost effective skills based learning system.	
<ul> <li>The 17<sup>th</sup> Annual HealthCare Service Excellence - www.HealthCareServiceExcellenceConference.com</li> <li>February 6 - 8, 2017, Hilton Long Beach, Long Beach, CA</li> <li>National Symposium on HCAHPS Success – February 6, 2017</li> </ul>	
Brian Lee, CSP, Onsite Keynote Presentation  • The Magic of Engagement™  • The Six Secrets of a World Class Patient Experience™  • The HCAHPS Hospital of Choice™	



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# Everyone's a Caregiver

#### Mission

Transform the Patients' Experience through Education, Engagement and Empowerment

#### What is Everyone's a Caregiver?

- A time-sensitive web-based learning tool to educate and empower everyone in your hospital to master the skills, competencies, and best practices of HCAHPS domains, and improve patient satisfaction scores
- Everyone's a Caregiver<sup>™</sup> is targeted for two key educational audiences:
  - HCAHPS Skills for Everyone™ 39 modules designed for all hospital personnel, whether directly at the bedside, or ancillary and support personnel
  - HCAHPS Nursing Skills<sup>™</sup> 57 modules developed expressly for all nurses
- The Everyone's A Caregiver<sup>™</sup> video web series can be viewed in two convenient learning formats:
  - 3 to 12 minute bite-sized training modules
  - 40 to 60 minute lunch and learn
- All learning modules can be accessed from a smart phone, tablet, or computer

#### Why should I use this product?

- Reduce labor productivity costs by enabling staff to access these critical education topics during non-peak times, 24/7
- Track their individual and group progress at a click of a mouse
- Watch your HCAHPS scores soar

#### **EVERYONE'S-A-CAREGIVER**

The HCAHPS Educational Video Web Series



#### Your team will learn how to:

- Create a house-wide culture with a focus on delivering consistent, compassionate care to patients and their families throughout a hospital stay
- Fine-tune interpersonal communication skills to quickly create rapport with patients and their families, thus building healing relationships
- Eliminate all "avoidable suffering" with skills to be responsive – and bring calm to – patients with anxiety, fear and related emotional concerns about an uncertain future
- Turn frontline staff into "influentials" who demonstrate personal responsibility for HCAHPS success to their peers
- Always provide a hospital experience that patients will enthusiastically recommend

#### Rave Reviews from Nurses

"Engaging, passionate and evidence-based."

 Paula Martin, RN, Clinical Education Coordinator, Memorial Hospital & Health Care Center, Jasper, IN

"Informative and focused on important aspects that we may miss, simple things that really make a difference. Excellent content and quality."

> Terri McHugh, RN, Service Excellence Leader, McDonough District Hospital, Macomb, IL



"I am absolutely in love with the **Everyone's a Caregiver** App! I think this is one of the greatest tools I have seen to educate employees consistently and constantly.

Great job CLS!!"

– Jeff Smith, PD, Director of Process Improvement, Harrisburg Medical Center



Transform the Patients' Experience through Education, Engagement and Empowerment

#### HCAHPS SKILLS FOR EVERYONE™

#### Everyone's Role as a Caregiver

- 1 We're All Caregiver's
- 2 Why Patient Satisfaction Is Important
- 3 What Gets Measured, Gets Treasured
- 4 HCAHPS and Value Based Purchasing
- 5 Managing Expectations
- 6 DO IT™ Meetings
- 7 Service Huddles
- 8 Sentence Starters
- 9 Attitude!

#### Quiet

- 10 Quiet Questions and Why They Matter
- 11 Managing Noise Expectations
- 12 Quiet Healing Time
- 13 Quiet Sentence Starters
- 14 License to Silence

#### Cleanliness

- 15 Cleanliness Questions and Why They Matter
- 16 Freedom to Clean
- 17 Cleanliness Sentence Starters

#### Staff Responsiveness

- 18 SERVE and AIDET Non-Clinical
- 19 The Six Foot Rule
- 20 Service Recovery
- 21 No Pass Zone
- 22 The "Live It" Platinum Rule
- 23 Managing Up

#### Overall

- 24 The Overall Survey Question and Why It Matters
- 25 Courteous Communication
- 26 Respectful Communication
- 27 Mindful Communication
- 28 Empathizing with Difficult Behaviour
- 29 Non-Verbal Communication
- 30 Phone Skills
- 31 Awards and Recognition
- 32 Line Management
- 33 Lean Tools
- 34 Personal Excellence

#### Willingness to Recommend

- 35 Recommend Survey Questions and Why They Matter
- **36** The Power of Referrals
- 37 The Patient Reality Check
- 38 Inspiring Stories
- 39 Ideas Worth Quoting and Reading

## Custom Learning Systems 1.800.667.7325 customlearning.com

#### **HCAHPS NURSING SKILLS™**

#### Communication about Medication

- 1 Medication Education Questions and Why They Matter
- 2 New Medication Education Checklist
- 3 Preceptor Role: Medication Education
- 4 Medication Education Tools
- 5 Patient Medication Coaching a Very "Big Deal"
- 6 Medication Education Teach Back
- 7 Medication Education Sentence Starters

#### Communication with Nurses

- 8 Communication with Nurses Questions and Why They Matter
- 9 Nurse Team Mission Statement
- 10 Chat Time
- 11 AIDET and SERVE Clinical
- 12 Bedside Reporting
- 13 Nurse Communication Tools
- 14 Nurse Communication Sentence Starters
- 15 Nurse Communication Key Questions

#### Discharge Information

- 16 Discharge Questions and Why They Matter
- 17 Avoidable Readmissions
- 18 The Power of the Checklist
- 19 Discharge Starts at Admitting
- 20 Discharge Coaching Daily
- 21 Discharge Coaching Day Prior
- 22 Medication Reconciliation
- 23 Discharge Coaching Going Home Day
- 24 Post Discharge Phone Calls
- 25 Discharge Packet
- 26 Discharge Teach Back
- 27 Discharge Sentence Starters

#### Pain Control

- 28 Pain Control Questions and Why They Matter
- 29 Pain Is the 5th Vital Sign
- 30 Pain Myths
- 31 Ethics of Pain Management
- 32 Pain Control Mission Statement
- 33 Effective Pain Assessment
- 34 Manage Pain Expectations
- 35 Medicate for Pain Relief
- 36 Alternate Pain-Reduction Strategies
- 37 Post Discharge Pain Management
- 38 Pain Care Tools
- 39 Skilful Pain Care Communication
- 40 Pain Care Sentence Starters
- 41 Pain Care Collaboration
- 42 Pain Care Imperatives

#### Responsiveness of Staff

- 43 Staff Responsiveness Questions and Why They Matter
- 44 Call Light Response
- 45 Hourly Rounding
- 46 Staff Responsiveness Sentence Starters

#### Transition of Care

- 47 Care Transitions Questions and Why They Matter
- 48 Personalized Care Plan
- 49 Patient Accountability for Self Management
- 50 Medication Self Mastery
- 51 Care Transition Tools
- 52 Communicate, Collaborate, Coordinate
- 53 Care Transitions Sentence Starters
- 54 Care Transitions Collaboration
- 55 Care Transition Vital Questions

#### The Hospital Environment

- 56 Quiet Tools, and the Never-ending Job Jar
- 57 Hospital Infections & Commonly Occurring Micro-organisms



## Frequently Asked Questions (and Answers)

#### 1. How Do I Log-in?

If you have already registered for the series, please go to: www. telenect.com/u/jdihlja262/ and at the bottom of the screen you will see an 'Already Registered' button. Login using your email address and the password you previously created. If you have forgotten your password please click 'I forgot my password' and you will receive an email from Telenect asking you to reset your password.

If you haven't registered for the webinar series please go to the same link above and enter all of your information to register.

If you have additional challenges logging into the webinar please contact **support@telenect.com**.

## 2. I don't know my Sponsor Code so what do I put in the field?

If you do not know your Sponsor Code please contact the individual who invited you to the webinar series. This will typically be the organization and/or your hospital who invited you to participate on the series. If you still cannot find out your Sponsor Code please insert *'Unknown'* in the Sponsor Code field.

## 3. It is the day before a webinar and I have not received the Learning Guide. How do I get it?

We will be sending out the Learning Guide 24 hours prior to each webinar. The email will come from webinars@customlearning. com. Please check your Spam/Junk mail to see if the email has landed there. If you still have not received the email containing the Learning Guide, please go to: www.customlearning.com/hbs7/lg.html to download it. This is the same link for each webinar. We will be adding the new Learning Guide 24 hours in advance of each webinar.

Once you log-in to the webinar there will also be a link under the 'Description' containing the document download.

### 4. Can I get CEU's from the HCAHPS Breakthrough Webinar Series?

No. Unfortunately we do not issue CEU's for this webinar series. You can contact your governing organization to see if they are able to issue them for you.

## 5. I'm going to be late for the webinar or miss it entirely, can I still watch it? How long do I have to watch it?

Yes, you can begin the webinar any time after it begins at its set time. We don't want you to miss it so if you join late it will take you right to the beginning as we are recording it for the archive file. If the entire webinar has passed you can log-in to your account and access it anytime. You will have access to the webinar series for 1 year from the date the webinar originally aired.

## 6. How do I access the tools mentioned in the webinar including the certificate?

In order to access the tools you will need to complete the evaluation form in one of two ways. The first way is electronically. Once the webinar has finished you will be re-directed to a website where it will give you further instructions including a special log-in username and password. On the last question of the evaluation page there is a link that you can copy and paste into your browser to access all of the tools, including the certificate.

(If you are having troubles with the log-in page, please close all browser windows and try again with a fresh browser.)

The second way to access the tools is to complete the paper copy of the evaluation form and fax it into our office.

Our office will be in contact with you via email with the link to the tools.

### 7. How do I add/invite others to the watch the webinar series?

Once you are logged in, on the right side of the screen you will see a 'Register Others' icon. Enter their email address and they will be invited to register for the Webinar Series.

## 8. Is there a phone number for me to call in to hear the webinar?

No. There is no phone number or conference line for you to call in to. You will need speakers on your computer.

If the video is playing, you should also be hearing the audio since they are part of the same stream.

First double check the basics:

- 1. Make sure you have speakers.
- 2. Verify that the speakers are plugged in.
- 3. Check to see if the speakers are working in another application. Try playing a CD.
- 4. Make sure the speakers are not "muted".
- 5. Make certain the volume of the speakers is turned up.
- 6. Check that the system volume in your operating system is turned up.
- 7. Some sound cards are only able to play audio from one source at a time, so make sure no other applications are using your sound card.
- 8. If your audio is not working in any other application, try restarting the system before turning to your computer manufacturers' support.

If the audio is working in other applications, you may be having a problem with your *flash player*. Run the system test to see if you are using a current version of flash. For additional sound issues please contact <a href="mailto:support@telenect.com">support@telenect.com</a>.

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Participant Satisfaction Report

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This Evaluation Page can also be found at: <a href="www.lads.customlearning.com/fe">www.lads.customlearning.com/fe</a> Email: <a href="mailto:review@cls.com">review@cls.com</a> Password: <a href="mailto:123456">123456</a> Or, Email/Fax this form: <a href="webinars@customlearning.com">webinars@customlearning.com</a> , / 403-228-6776	edback.php
You've just heard from us, now we'd like to hear from you. Thank you.	
We <b>totally employ</b> about # full and part time staff, at fac	ilities.
1. For me, the most valuable idea I learned and intend to use is:	
2. What I would tell others about the quality of the speakers and value of t	
O.K.	to quote me: YES NO
3. Presentation improvements I would suggest:	
4. On a scale of 1 - 5, this presentation: (Met My Expectations) 5 4 3 5. Featured Implementation Tool:	2 1 (Did Not)
Yes A. Accountability Agreement Toolkit	
Yes B. Interested in Scheduling Our <b>Team Coaching Call</b>	
6. <b>P.S.</b> – <b>My Best Tip</b> :	
PLEASE PRINT	
First/Last Name:	
Organization: Position:	
	Zip:
Bus. Phone:()         Extension: Cell: (	

